

Investor Presentation

Third Quarter 2026





3Q26 LTM NET SALES

US$6.5 Bn

PRODUCTION PLANTS

77

GLOBAL PRESENCE

5 regions

GRUMA is the World Leader in the Corn Flour and Tortilla Industry

CORPORATE PROFILE | 3Q 2026

NET SALES[1]	ADJUSTED EBITDA[2]	PLANTS	EMPLOYEES	MARKET CAP	FLOAT
US$6.5 Bn	US$1,096 mm	77	~25,000	US$4.4 Bn	43 %

Consumer loyalty

Strong Brand Awareness and Loyalty in Key Markets

United States

SALES 52% | ADJUSTED EBITDA 60%

Tortillas · Corn flour · Flatbreads · Snacks · Other

Mexico

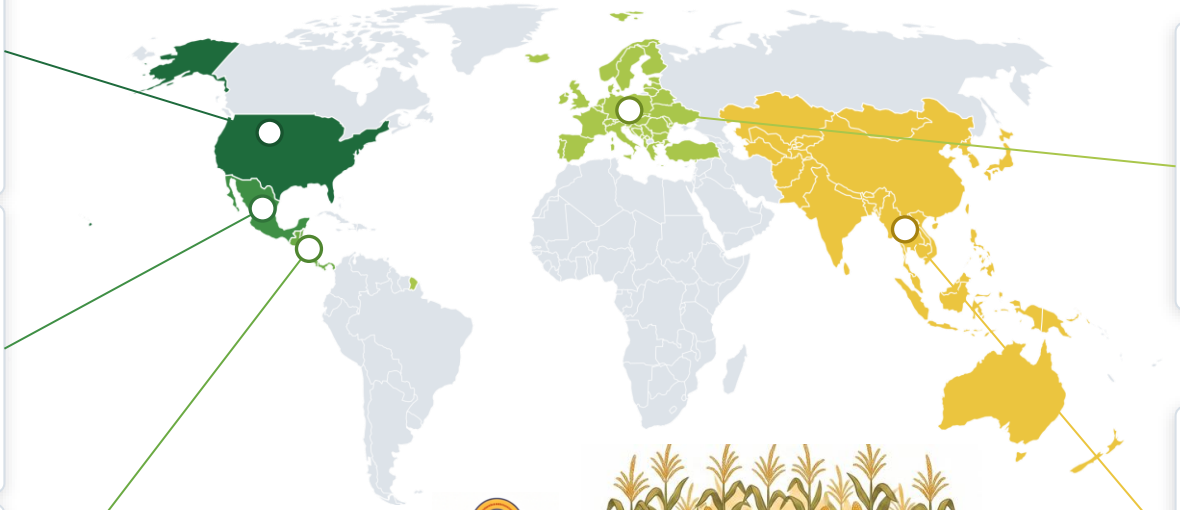
SALES 28% | ADJUSTED EBITDA 18%

Corn flour · Tortillas · Snacks

Central America

SALES 6% | ADJUSTED EBITDA 9%

Corn flour · Tortillas · Snacks



Europe

SALES 8% | ADJUSTED EBITDA 6%

Tortillas · Flatbreads · Corn flour · Grits · Other

Asia & Oceania

SALES 5% | ADJUSTED EBITDA 4%

Tortillas · Flatbreads · Snacks · Other

Leadership in Tortillas and Corn Flour



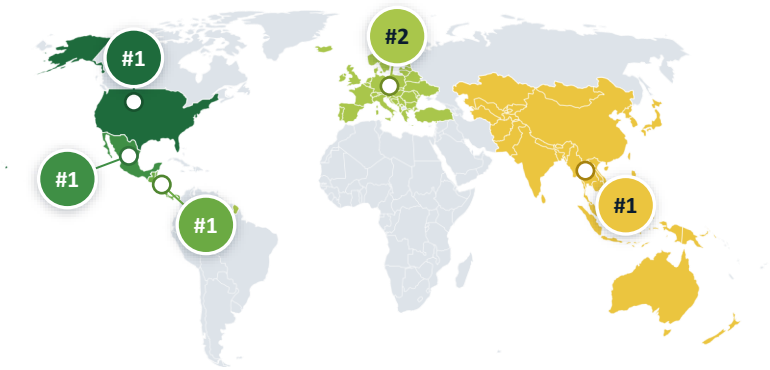
[1] *Net sales = gross sales - returns and discounts.*
[2] *Adjusted EBITDA = Operating income + depreciation, amortization and impairment of long-lived assets + (-) expenses (income) not related to core operations.*

Note: All data as of 3Q26 LTM

Strong Brand Awareness and Consumer Loyalty

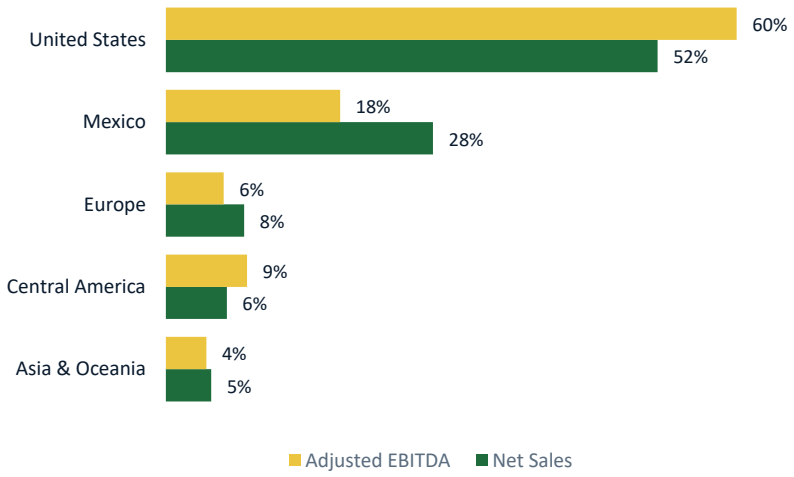
Position #1

In Key Global Markets



Market position by region (main category)

CONTRIBUTION BY REGION (3Q26 LTM)



REGION	BRAND	PRODUCT	POSITION
United States	Mission	Tortillas	#1
	Guerrero	Tortillas	#2
	Maseca	Corn flour	#1
Mexico	Maseca	Corn flour	#1
	Mission	Tortillas	#1
Europe	Mission	Tortillas	#2
Central America	Maseca	Corn flour	#1
	Tortirricas	Tortillas	#1
	Mission	Tortillas	#2
Asia & Oceania	Mission	Tortillas	#1

7 No. 1 positions

10 leadership positions (No. 1–2)

4 leading brands across 5 regions

Source: Internal estimates, together with data from AC Nielsen, Technomic, ISCAM, ANTAD, ANAM, Symphony IRI Group

GRUMA: Capitalizing on the Global Trend Toward Healthier Eating

CONSUMER TRENDS | RETAIL STRATEGY

SHIFT IN AVERAGE CONSUMER PREFERENCE

Solid growth in health-oriented product lines

Shift away from simple carbohydrates toward more versatile and nutritious products

The rise of additive-free snacking

INNOVATIVE AND VALUE-ADDED PRODUCTS



Ongoing launch of specialty products with cutting-edge innovation such as almond flour, cauliflower and plant-based protein

INNOVATION AND ADAPTABILITY AT THE CORE OF THE RETAIL STRATEGY

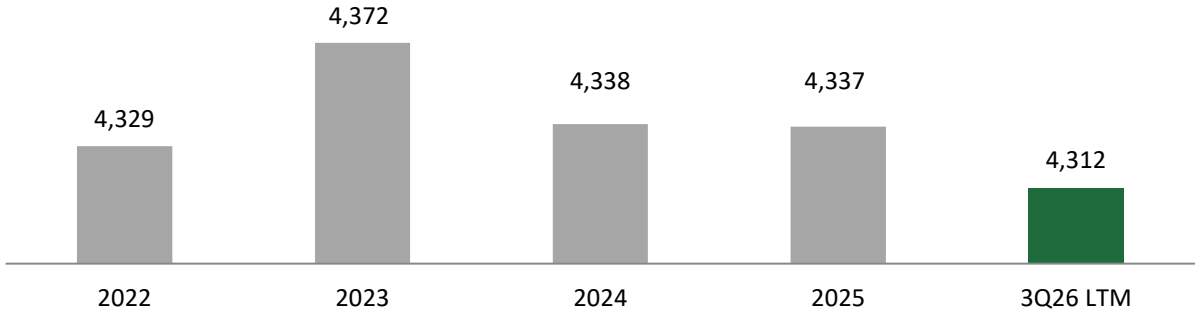
Attractive in-store shelf space combining products aligned with current market trends allows GRUMA to pursue a highly adaptable strategy that supports its margins



Steady Growth in Net Sales and Profitability Supported by Continuous Innovation and a Global Presence...

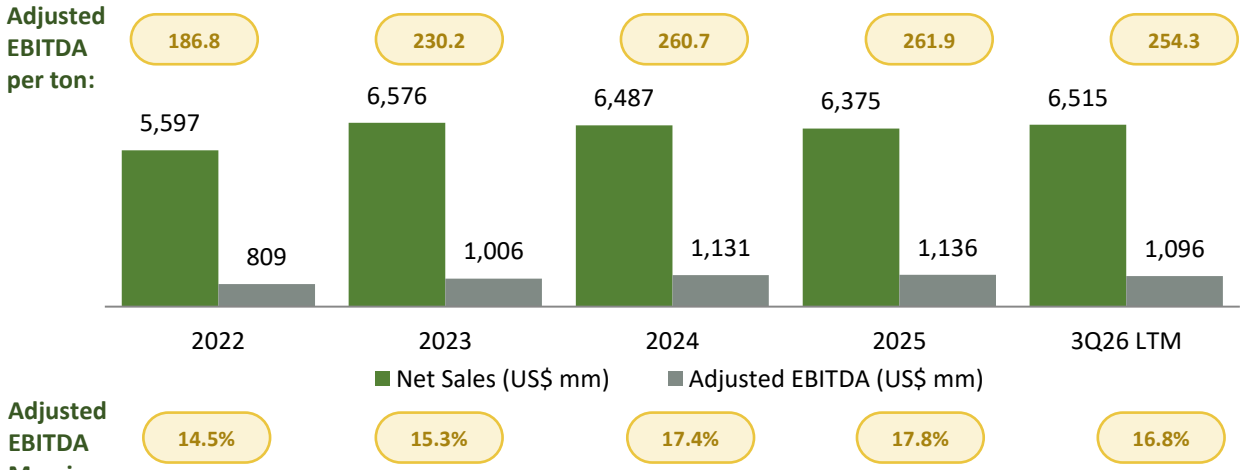
NET SALES[2] 3Q26 LTM	ADJUSTED EBITDA[3] 3Q26 LTM	ADJUSTED EBITDA PER TON	VOLUME 3Q26 LTM
US$6,515 mm	US$1,096 mm	US$254 /ton	4,312 thousand tons

VOLUME (THOUSANDS OF METRIC TONS)



CAGR[1] VOLUME 22–26
0%

NET SALES[2] AND ADJUSTED EBITDA[3] (US$ MM) · ADJUSTED EBITDA PER TON (US$/TON)



CAGR[1] NET SALES 22–26
3%

CAGR[1] ADJUSTED EBITDA 22–26
7%

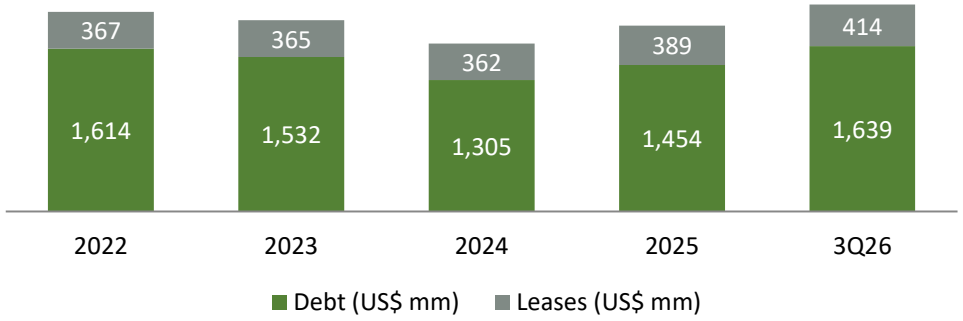
Adjusted EBITDA per ton
187 → 254 US$/ton
2022 → 3Q26 LTM

[1] *CAGR = Compound Annual Growth Rate.*
[2] *Net sales = gross sales - returns and discounts.*
[3] *Adjusted EBITDA = Operating income + depreciation, amortization and impairment of long-lived assets + (-) expenses (income) not related to core operations.*

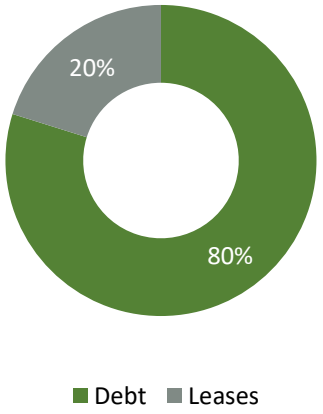
…While a Healthy Capital Structure Reflects Disciplined Debt Management

Debt

(US$ Millions)



3Q26 Composition

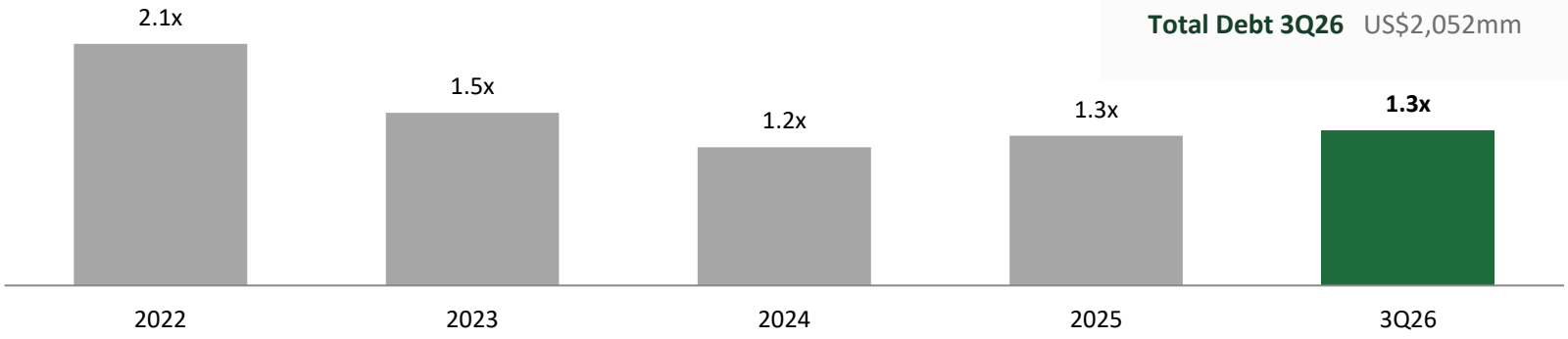


Debt
80% · US$1,639mm

Leases
20% · US$414mm

Total Debt 3Q26 US$2,052mm

Net Debt / Adjusted EBITDA (times)



Source: Internal estimates.
Note: All data as of September 30, 2026

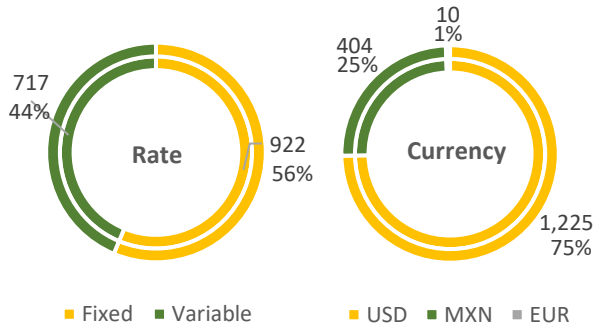
The Company Maintains a Healthy Debt Profile with Well-Distributed Maturities

Debt Type and Maturities[1] (US$ mm)

(As of September 30, 2026)

Instrument	Rate	2026	2027	2028	2029	2030	2031	2032+	Total
Bond 2034	Fixed 5.39%							500.0	500.0
Bond 2054	Fixed 5.76%							300.0	300.0
RCF Rabobank 2026	SOFR + 1.00%						125.0		125.0
RCF BBVA 2026	SOFR + 0.85%						300.0		300.0
Cebures Gruma21 (MXN $2,000)	Fixed 7.00%			112.1					112.1
PQs MXN	6.82%	291.5							291.5
EUR Loan	0.94%	10.3	-	-	-	-	-	-	10.3
TOTAL	**5.64% (avg.)**	**301.7**	**-**	**112.1**	**-**	**-**	**425.0**	**800.0**	**1,638.9**

Debt Composition by Rate and Currency



Debt Maturity Schedule (US$ mm)



[1] *The US$414 mm related to leases are not included on the above debt figures.*

Source: Internal estimates.

Corporate Governance

GOVERNANCE | BOARD OF DIRECTORS

Juan Antonio González Moreno
Chairman & CEO

EXECUTIVE BOARD MEMBERS

Laura Dinora Martínez Salinas
Law Sector

Homero Huerta Moreno
Chief Administrative Officer

Carlos Hank González
Vice Chairman of the Board

INDEPENDENT BOARD MEMBERS

Anne L. Alonzo
Natural Resources and Energy Sector
1 2

Jesús Oswaldo Garza Martínez
Financial Sector

Everardo Elizondo Almaguer
Academia
1 2

Alberto Santos Boesch
Sugar Industry

Gabriel Carrillo Medina
Security Industry
1 2

Joseph Woldenberg Russell
Industrial Sector

Thomas Heather Rodríguez
Law Sector
1 2

COMMITTEES

1 **Audit Committee**

2 **Corporate Governance Committee**

Numbers indicate committee membership.

Board composition
4 executive board members
7 independent board members
Chaired by Juan Antonio González Moreno

Management has an average of 24 years at GRUMA

United States

GRUMA's largest subsidiary and the leading producer of corn flour and tortillas in the United States.

3Q26 LTM NET SALES[1]

US$3.4 Bn

PRODUCTION PLANTS

27

INSTALLED CAPACITY[2]

2.0 mm mt/year



Mission Foods · Azteca Milling

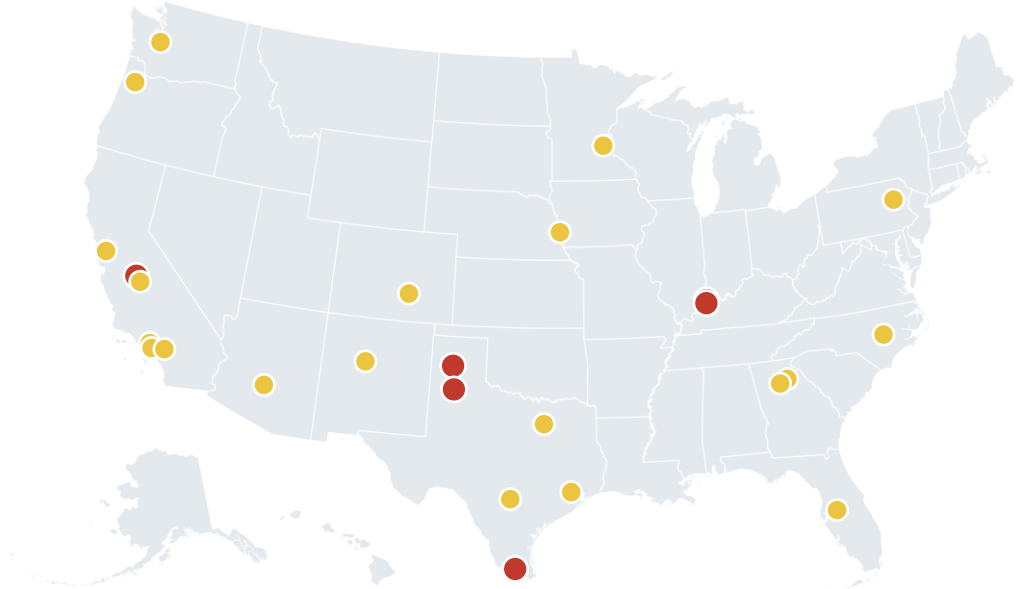
[1] *Net sales = gross sales – returns and discounts*
[2] *As of FY2025.*

GRUMA's largest subsidiary and the leading producer of corn flour and tortillas in the United States

UNITED STATES | BUSINESS OVERVIEW

NET SALES 3Q26 LTM[1]	PRODUCTION PLANTS	INSTALLED CAPACITY[3]	MISSION FOODS
US$3.4 Bn	27	2.0 mm mt/year	76 % of revenue

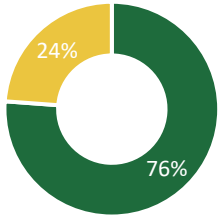
PLANT DISTRIBUTION MAP



Corn flour plants (6)

Tortilla / corn chip plants (21)

3Q26 LTM REVENUE MIX



Mission Foods Azteca Milling

INSTALLED CAPACITY — 1,975,000 METRIC TONS / YEAR [3]



Mission Foods · tortillas and corn chips





Azteca Milling · corn flour

Mission Foods

76% revenue **811,000 mt/year**

Corn tortillas · Wheat tortillas · Corn chips · Other select products

Azteca Milling



24% revenue **915,000 mt/year[2]**

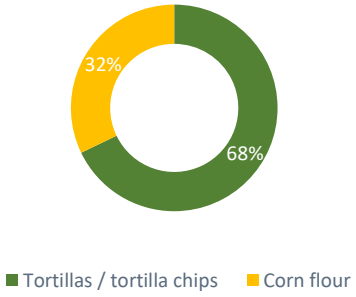
Corn flour for tortillas · Corn flour for corn chips

[1] Net sales = gross sales - returns and discounts.
[2] Azteca Milling metric tons per year include affiliated companies.
[3] As of FY2025

Growth Potential in the Corn Flour and Tortilla Market in the United States

UNITED STATES | GROWTH DRIVERS

ESTIMATED U.S. TORTILLA AND CORN FLOUR MARKET[2]



TORTILLAS / TORTILLA CHIPS

US$3,800 mm



CORN FLOUR

US$1,800 mm

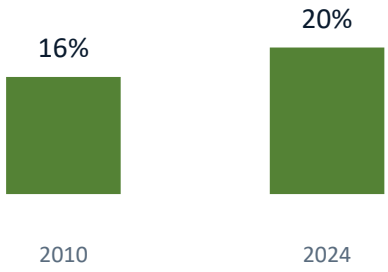


TOTAL ESTIMATED MARKET

US$5,600 mm

Tortillas, tortilla chips and corn flour. GRUMA competes in both categories with leadership positions.

DEMOGRAPHICS: THE HISPANIC POPULATION AS A DEMAND DRIVER[1]



Hispanic share of the total U.S. population

+34% Growth of the Hispanic population between 2010 and 2024



≈50% Of total U.S. population growth over that period

ORIGIN OF THE HISPANIC POPULATION



57.3%

Of the U.S. Hispanic population is of Mexican origin — the natural consumer for GRUMA's categories.

POPULARITY OF MEXICAN FOOD AND VERSATILITY OF OUR PRODUCTS

01 More Mexican restaurants

The number of Mexican food restaurants continues to grow.

≈37k → ≈45k[3]

02 Non-Hispanic consumption

Most Mexican food consumption in restaurants comes from non-Hispanics.



03 Presence on menus

More and more restaurants include Mexican dishes on their menus.

04 Mainstream product

Wraps, burritos, tacos, quesadillas and nachos are becoming mainstream foods.

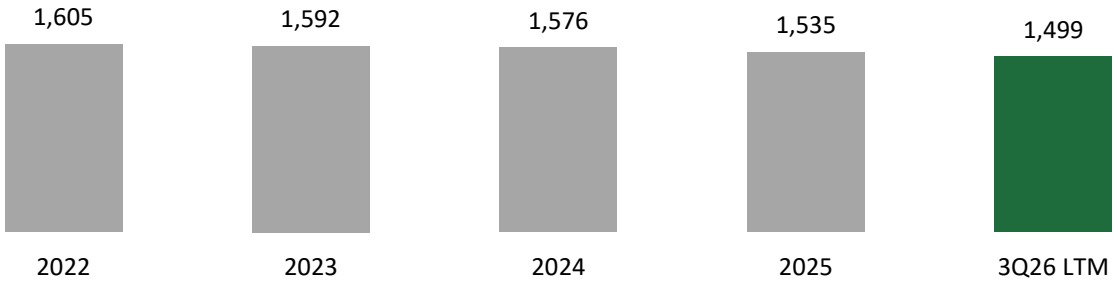


[1] *U.S. Census Bureau, updated to 2024*
[2] *Nielsen data*
[3] *Number of Mexican food restaurants in the U.S.; Technomic and GRUMA internal estimates.*

Greater Brand Reach and a More Favorable Product Mix Translate into Higher Net Sales and Profitability

NET SALES[2] 3Q26 LTM	ADJUSTED EBITDA[3] 3Q26 LTM	ADJUSTED EBITDA PER TON	VOLUME 3Q26 LTM
US$3,358 mm	**US$656** mm	**US$438** /ton	**1,499** thousand tons

VOLUME (THOUSANDS OF METRIC TONS)

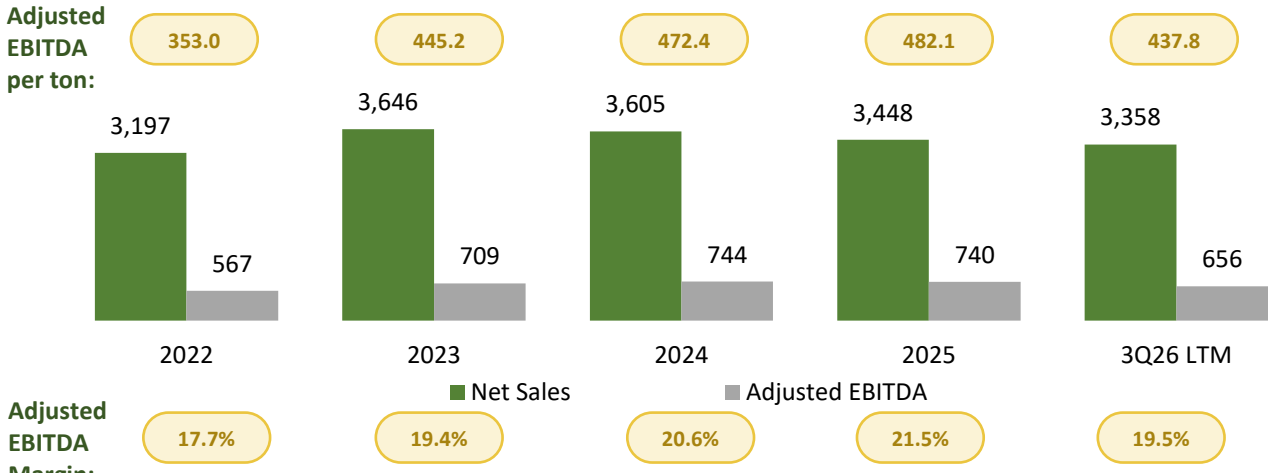


CAGR[1] VOLUME 22–26

(1%)

Lower volume offset by a higher value-per-ton mix.

NET SALES[2] AND ADJUSTED EBITDA[3] (US$ MM) · ADJUSTED EBITDA PER TON (US$/TON)



CAGR[1] NET SALES 22–26

1%

CAGR[1] ADJUSTED EBITDA 22–26

3%

Adjusted EBITDA per ton

353 → **438** US$/ton

2022 → 3Q26 LTM

[1] *CAGR = Compound Annual Growth Rate.*
[2] *Net sales = gross sales - returns and discounts.*
[3] *Adjusted EBITDA = Operating income + depreciation, amortization and impairment of long-lived assets + (-) expenses (income) not related to core operations.*

GRUMA United States Expects Margin Strengthening Based on Three Levers

UNITED STATES | MARGIN LEVERS

01 **Shift in sales mix toward higher-margin products**

- Healthier alternatives
- More value-added products
- Fewer units per package



02 **Efficiencies from new plants and capacity expansions**

- Continuity of the policy of building plants close to high-demand target markets, where we can expand the brand and shorten the distribution chain



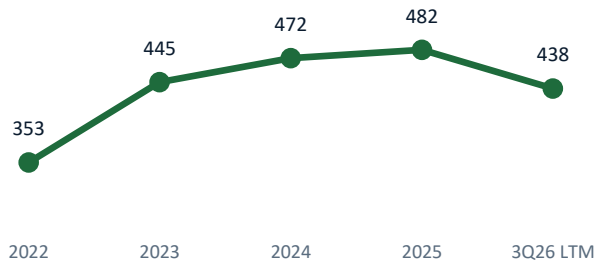
03 **Higher Volume Output as GRUMA adapts to changing market dynamics**

- As consumer preferences change, GRUMA adapts to support volume growth.



Higher value per ton: product mix and capacity efficiencies sustain Adjusted EBITDA per ton.

ADJUSTED EBITDA PER TON (US$/TON)



+24% Increase in Adjusted EBITDA per ton between 2022 and 3Q26 LTM.

Quality as a priority



This ensures superior product quality, which is a priority for GRUMA.



GIMSA

GIMSA is GRUMA's second-largest subsidiary and the leader in Mexico's corn flour industry.

3Q26 LTM NET SALES[1] [2]

US$1.8 Bn

PRODUCTION PLANTS

18

INSTALLED CAPACITY[3]

2.2 mm mt/year



[1] *Net sales = gross sales – returns and discounts.*
[2] *Simple conversion method at an exchange rate of Ps.17.8413/dollar as of September 30, 2026*
[3] *As of FY2025.*

GIMSA is the Second-Largest Subsidiary and the Leader in the Corn Flour Industry in Mexico

MEXICO | BUSINESS OVERVIEW

NET SALES 3Q26 LTM[1]	CORN FLOUR PLANTS	INSTALLED CAPACITY[3]	MARKET SHARE
US$1,839 mm[2]	18	2.2 mm mt/year	~74 %

PLANT DISTRIBUTION MAP



Corn flour plants (18)

Locations: Mexicali · Chihuahua · Obregón · La Paz · Culiacán · Acaponeta · Nuevo León · Río Bravo · Tampico · Bajío · Jalisco · Celaya* · Mexico City · Chalco · Veracruz · Chinameca · Chiapas · Mérida



GIMSA

Maseca brand — nixtamalized corn flour

2.2 mm tons of corn flour per year [3]

SHARE OF THE CORN FLOUR INDUSTRY

~74%

Nationwide scale and coverage

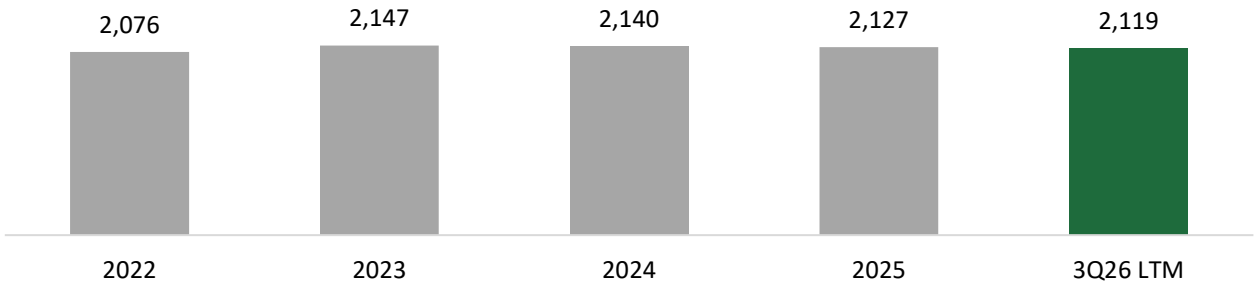
18 plants distributed across the country, from Mexicali to Mérida and Chiapas, ensure supply close to every consumption region.

[1] *Net sales = gross sales – returns and discounts.*
[2] *Simple conversion method at an exchange rate of Ps.17.8413/dollar as of September 30, 2026.* * *Plant temporarily closed.*
[3] *As of FY2025.*

GIMSA's Stable Volume Generation Gives GRUMA a Solid Base for its Global Operation

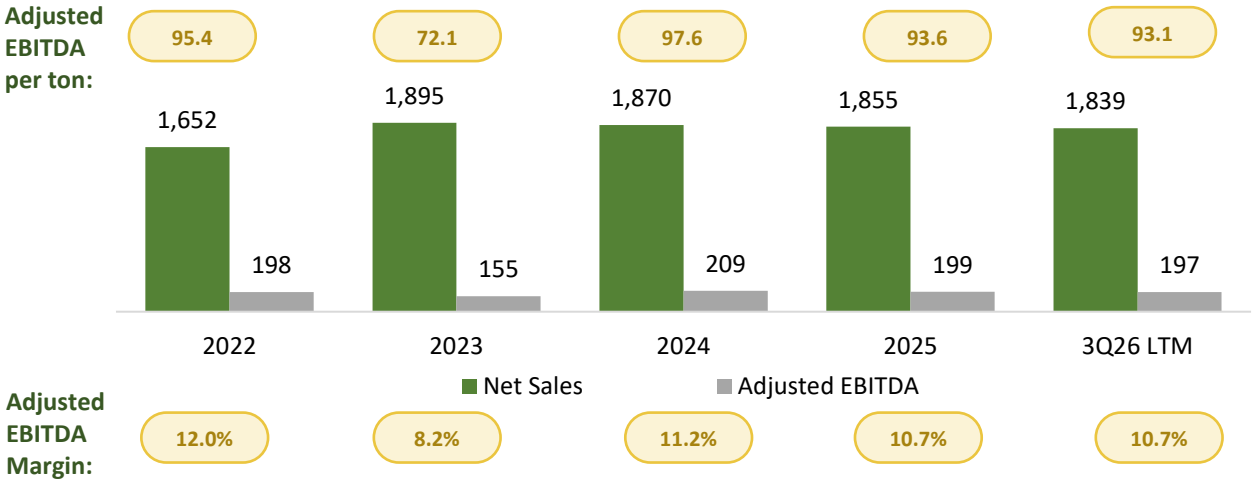
NET SALES[2] 3Q26 LTM	ADJUSTED EBITDA[3] 3Q26 LTM	ADJUSTED EBITDA PER TON	VOLUME 3Q26 LTM
US$1,839 mm	US$197 mm	US$93 /ton	2,119 thousand tons

VOLUME (THOUSANDS OF METRIC TONS)



CAGR[1] VOLUME 22–26
0%

NET SALES[2] AND ADJUSTED EBITDA[3] (US$ MM) · ADJUSTED EBITDA PER TON (US$/TON)



CAGR[1] NET SALES 22–26
2%

CAGR[1] ADJUSTED EBITDA 22–26
0%

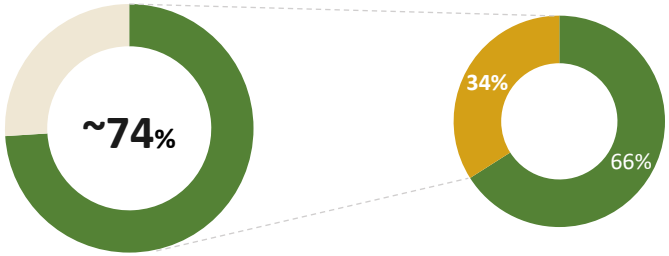
Adjusted EBITDA per ton
95 → 93 US$/ton
2022 → 3Q26 LTM

[1] *CAGR = Compound Annual Growth Rate.*
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[3] *Adjusted EBITDA = Operating income + depreciation, amortization and impairment of long-lived assets + (-) expenses (income) not related to core operations.*

GIMSA Bases its Growth Expectations on Two Pillars

GIMSA | GROWTH LEVERS

Market Dominance and Opportunity



Market share[1]

Dominant leadership position in Mexico's corn flour industry.

The market is still predominantly traditional[2]

Broad conversion potential from the traditional method toward corn flour.

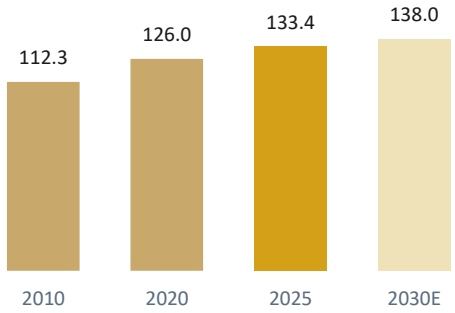
Structural Demand in Mexico

PER CAPITA CONSUMPTION[3]

≈75 kg

of tortillas per person per year

Equivalent to ≈9 tortillas per day: a staple of daily, recurring consumption.



Mexico population — millions of inhabitants[4]

≈10 mm tons of tortillas per year of implied demand; the population adds ≈4.6 mm people by 2030.[5]

Strategic Growth Levers



01 Transition to nixtamalized corn flour

Greater convenience, efficiency and a wide range of applications versus the traditional method.



02 Resilience and operating stability

Defensive products that provide stability even in adverse economic environments.



03 Conversion potential

Substitution of the traditional production method.



04 Consumption and population growth

≈75 kg per capita per year over a population growing toward ≈138 mm by 2030 sustain baseline demand.

[1] GIMSA share of Mexico's corn flour market; GRUMA estimates based on internal information and industry sources (3Q26 LTM). [2] Penetration of the nixtamalized corn flour method vs. the traditional nixtamal method in Mexico's tortilla production; GRUMA estimates. [3] Consejo Nacional de la Tortilla (≈74–75 kg/year, 2024–2025); Coneval estimates 56.7 kg in urban areas and 79.5 kg in rural areas. [4] INEGI censuses 2010 and 2020; CONAPO projections for 2025 and 2030. [5] Implied demand = population × per capita consumption.

Europe

Gruma Europe is the third-largest subsidiary and focuses primarily on the tortilla business

3Q26 LTM NET SALES[1]

US$534 mm

PRODUCTION PLANTS

9

INSTALLED CAPACITY[2]

595 thousand mt/year



Mission Foods · Azteca Milling

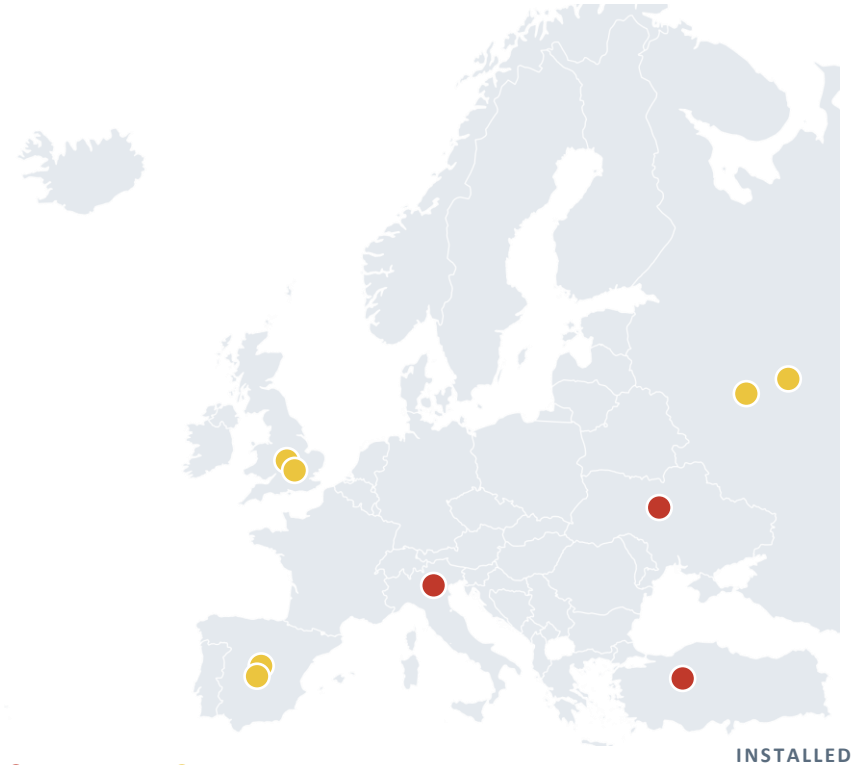
[1] *Net sales = gross sales – returns and discounts*
[2] *As of FY2025.*

Gruma Europe is the Third-Largest Subsidiary and Focuses Primarily on the Tortilla Business

EUROPE | BUSINESS OVERVIEW

NET SALES 3Q26 LTM[1]	TORTILLA PLANTS	CORN MILLS	INSTALLED CAPACITY[3]	MISSION FOODS
US$534 mm²	6	3	595 thousand mt/year	79 % of revenue

PLANT DISTRIBUTION MAP



Corn mills (3) Tortilla plants (6)

Mission Foods

79% of revenue

6 tortilla plants

164,000 metric tons / year

England (2) · Russia (2) · Spain (2)

Azteca Milling

21% of revenue

3 corn mills

268,000 metric tons / year [2]

Italy · Ukraine · Turkey

Product portfolio

Mission Foods

Wheat flour tortillas · Corn chips · Flatbreads · Other related products

Azteca Milling

Grits · Corn flour for corn chips and tortillas

INSTALLED CAPACITY — 595,000 METRIC TONS / YEAR [3]

204,000 t	391,000 t²
Mission Foods · tortillas and corn chips	Azteca Milling · corn flour

[1] *Net sales = gross sales - returns and discounts.*
[2] *Azteca Milling metric tons per year include affiliated companies*
[3] *As of FY2025.*

GRUMA's Brand Awareness and Product Quality Have Supported Volumes and Profitability

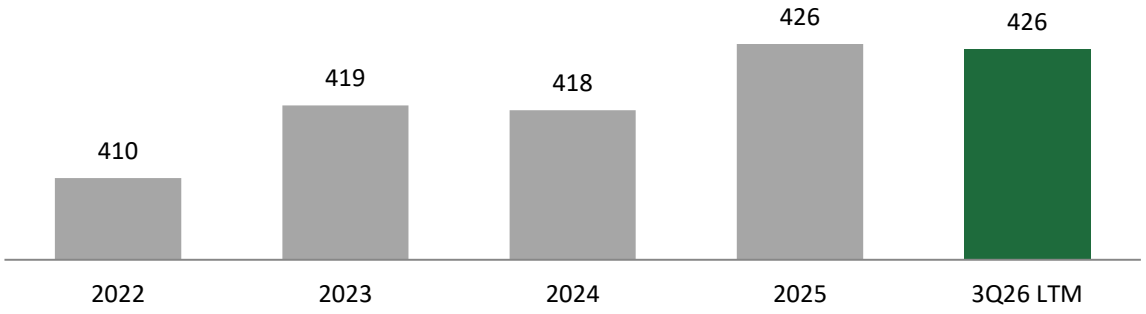
NET SALES[2] 3Q26 LTM
US$534 mm

ADJUSTED EBITDA[3] 3Q26 LTM
US$67 mm

ADJUSTED EBITDA PER TON
US$156 /ton

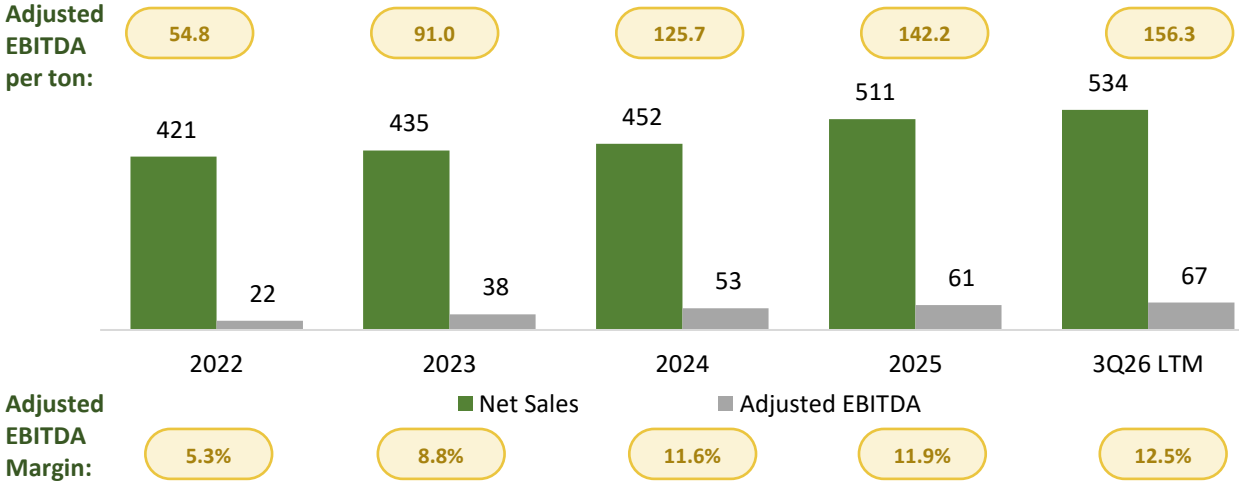
VOLUME 3Q26 LTM
426 thousand tons

VOLUME (THOUSANDS OF METRIC TONS)



CAGR[1] VOLUME 22–26
1%

NET SALES[2] AND ADJUSTED EBITDA[3] (US$ MM) · ADJUSTED EBITDA PER TON (US$/TON)



CAGR[1] NET SALES 22–26
5%

CAGR[1] ADJUSTED EBITDA 22–26
26%

Adjusted EBITDA per ton
55 → **156** US$/ton
2022 → 3Q26 LTM

[1] CAGR = Compound Annual Growth Rate.
[2] Net sales = gross sales - returns and discounts.
[3] Adjusted EBITDA = Operating income + depreciation, amortization and impairment of long-lived assets + (-) expenses (income) not related to core operations.

Europe Represents a Growth Opportunity Driven by Three Consumption Trends

EUROPE | GROWTH DRIVERS

01



Substitution of sandwiches with wraps

Tortillas are gaining adoption in non-Mexican dishes such as wraps, kebabs and gyros.

- In addition, foods such as burritos, tacos, quesadillas and nachos are becoming mainstream options.

02

Popularity of Mexican food



The number of Mexican food restaurants continues to grow and more establishments are adding Mexican dishes to their menus.

03

Nostalgia market

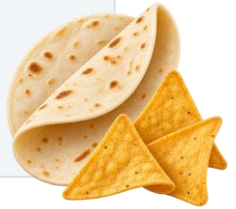


Greater demand from customers from other countries seeking to replicate their traditional cuisine while away from home.

Estimated market in Europe

US$1,200 mm[1]

Tortillas and tortilla chips



US$400 mm[1]

Corn flour



[1] *Company estimates*

Central America

Gruma Central America is an operation focused primarily on the production and marketing of nixtamalized corn flour.

3Q26 LTM NET SALES[1]

US$417 mm

PRODUCTION PLANTS

9

INSTALLED CAPACITY[2]

293 thousand mt/year



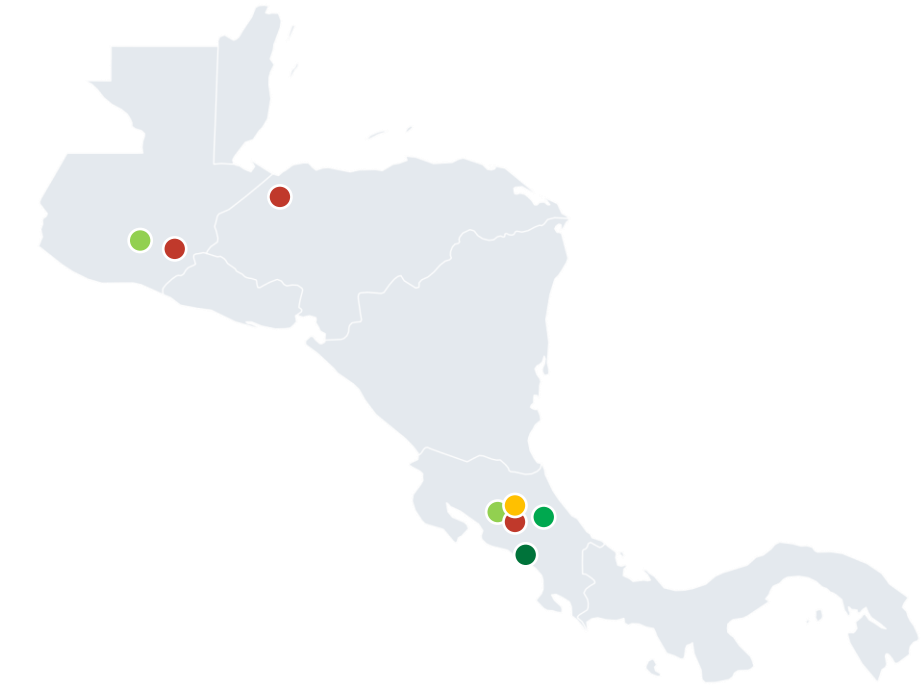
[1] *Net sales = gross sales – returns and discounts*
[2] *As of FY2025.*

Corn Flour is the Pillar of GRUMA Central America, with 64% of Volume Sold in Packaged Format

CENTRAL AMERICA | BUSINESS OVERVIEW

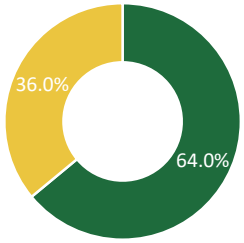
NET SALES 3Q26 LTM[1]	PRODUCTION PLANTS	INSTALLED CAPACITY[2]	CORN FLOUR
US$417 mm	**9**	**293** thousand mt/year	**86** % of revenue

PLANT DISTRIBUTION MAP



Corn flour (3) Tortilla (1) Corn chips (2) Hearts of palm (2)* Rice (1)

2025 VOLUME MIX





Packaged Sales

- Wholesalers
- Supermarkets
- Traditional retailers



Bulk Sales

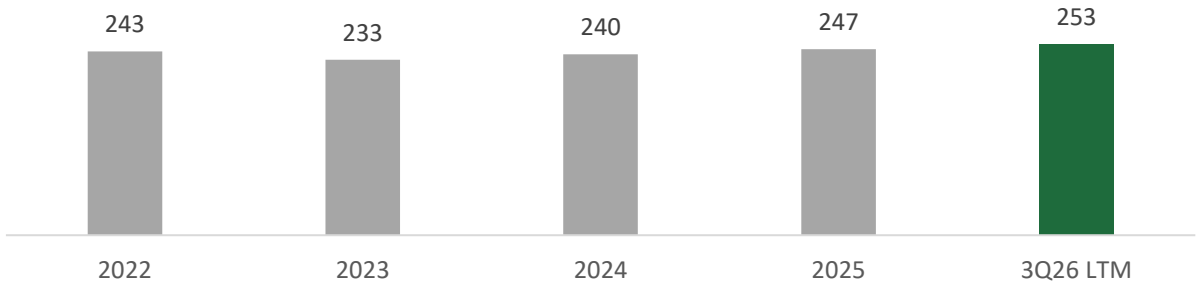
- Wholesalers and supermarkets
- Traditional retailers
- Small tortilla producers
- Industrial and agro-industrial customers

[1] *Net sales = gross sales – returns and discounts.*
[2] *As of FY2025.*
Presence in Costa Rica, Guatemala and Honduras, with a portfolio that includes tortillas, corn flour, snacks and rice.
** Gruma Central America also operates a hearts-of-palm processing plant in Ecuador, which is not shown on the map.*

GRUMA CA Has the Highest Adjusted EBITDA Margin Among Subsidiaries at 3Q26 LTM

NET SALES[2] 3Q26 LTM	ADJUSTED EBITDA[3] 3Q26 LTM	ADJUSTED EBITDA PER TON	VOLUME 3Q26 LTM
US$417 mm	**US$93** mm	**US$370** /ton	**253** thousand tons

VOLUME (THOUSANDS OF METRIC TONS)

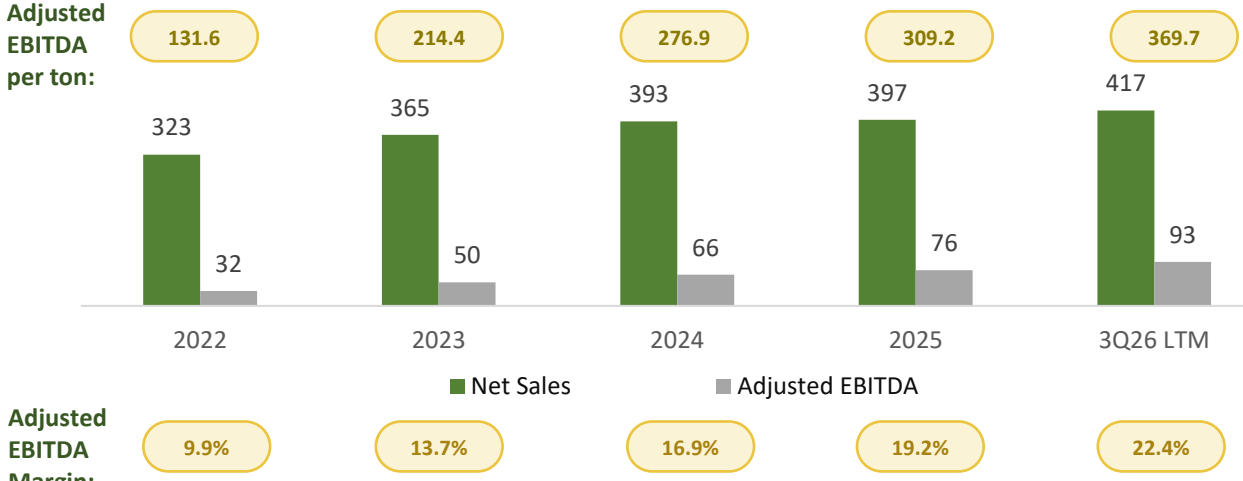


CAGR[1] VOLUME 22–26

1%

Volume has recovered since 2023 and exceeds the 2022 level, growing in each of the last three periods.

NET SALES[2] AND ADJUSTED EBITDA[3] (US$ MM) · ADJUSTED EBITDA PER TON (US$/TON)



CAGR[1] NET SALES 22–26

6%

CAGR[1] ADJUSTED EBITDA 22–26

25%

Adjusted EBITDA per ton

132 → **370** US$/ton

+181% between 2022 and 3Q26 LTM

[1] CAGR = Compound Annual Growth Rate.
[2] Net sales = gross sales - returns and discounts.
[3] Adjusted EBITDA = Operating income + depreciation, amortization and impairment of long-lived assets + (-) expenses (income) not related to core operations.

Asia & Oceania

Gruma Asia & Oceania is a growth platform focused on tortillas, flatbreads and corn-based products.

3Q26 LTM NET SALES[1]

US$310 mm

PRODUCTION PLANTS

4

INSTALLED CAPACITY[2]

143 thousand mt/year









[1] *Net sales = gross sales – returns and discounts.*
[2] *As of FY2025.*

GRUMA Asia & Oceania Grows Hand in Hand with the Foodservice Channel as the Tortilla Enters Household Consumption

ASIA & OCEANIA | BUSINESS OVERVIEW

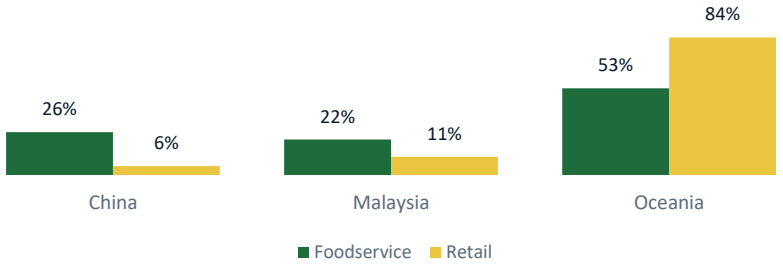
NET SALES 3Q26 LTM[1]	PRODUCTION PLANTS	INSTALLED CAPACITY[2]	RETAIL	FOODSERVICE
US$310 mm	4	143 thousand mt/year	46%	54%

PLANT DISTRIBUTION MAP



Tortilla and wrap plants (4): Shanghai · Foshan · Malaysia · Australia[4]

SHARE BY REGION WITHIN EACH CHANNEL — % OF CHANNEL



Share of total sales: China 16.5%, Malaysia 16.7% and Oceania 66.8%.[3]

EXPANDING FROM FOOD SERVICE TO AT-HOME CONSUMPTION



STRATEGY

01 Grow with foodservice
Grow alongside the foodservice industry as consumers adopt wraps and tortillas at home.

02 Product versatility
The versatility of the tortilla bridges the gap between imagination and a nutritious, flavorful meal.

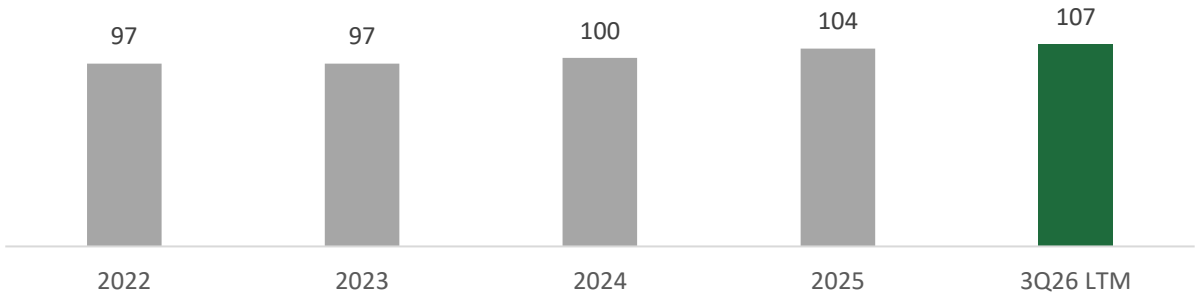
03 Complement, not substitute
It does not replace traditional cooking: it is the complement that adds variety and keeps meals healthy.

[1] Net sales = gross sales - returns and discounts. 2026 LTM as of 3Q26.
[2] As of FY2025.
[3] Share of total sales by region; GRUMA internal estimates.
[4] Tortilla and wrap plants: Shanghai and Foshan (China), Malaysia and Australia.

Sustained Volume and Sales Growth with a Significant Expansion in Adjusted EBITDA per Ton

NET SALES[2] 3Q26 LTM	ADJUSTED EBITDA 3Q26 LTM[3]	ADJUSTED EBITDA PER TON	VOLUME 3Q26 LTM
US$310 mm	**US$46** mm	**US$436** /ton	**107** thousand tons

VOLUME (THOUSANDS OF METRIC TONS)

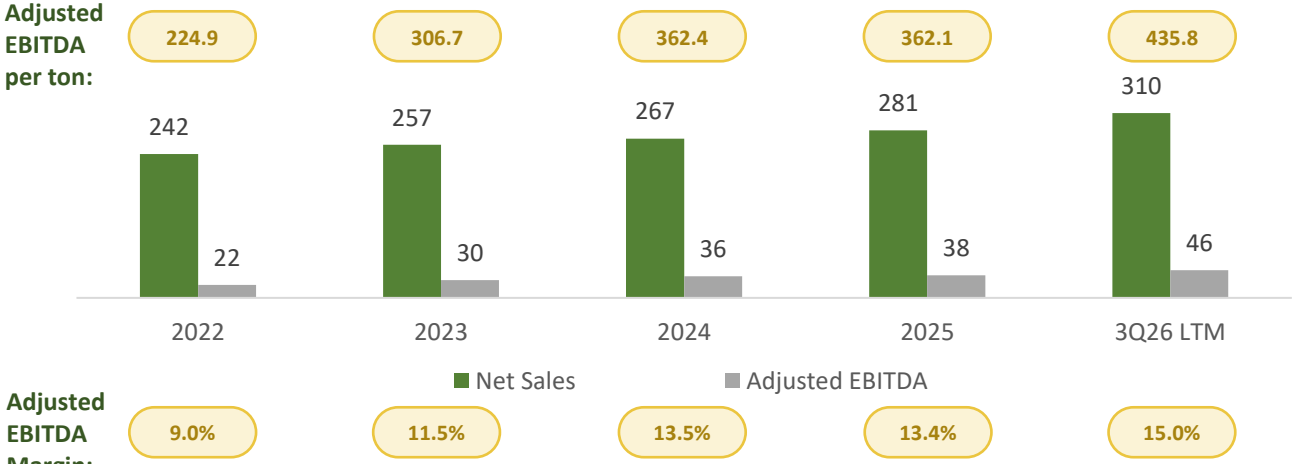


CAGR[1] VOLUME 22–26

2%

Volume has grown steadily since 2023, reaching 107 thousand tons in 3Q26 LTM.

NET SALES[2] AND ADJUSTED EBITDA[3] (US$ MM) · ADJUSTED EBITDA PER TON (US$/TON)



CAGR[1] NET SALES 22–26

5%

CAGR[1] ADJUSTED EBITDA 22–26

17%

Adjusted EBITDA per ton

225 → **436** US$/ton

+94% between 2022 and 3Q26 LTM

[1] *CAGR = Compound Annual Growth Rate.*
[2] *Net sales = gross sales - returns and discounts.*
[3] *Adjusted EBITDA = Operating income + depreciation, amortization and impairment of long-lived assets + (-) expenses (income) not related to core operations.*

INVESTOR RELATIONS · GRUMA

Contact Information

RS

Rogelio Sánchez
Corporate Finance VP

rsanchezm@gruma.com
+52.81.8399.3311

AF

Adolfo Werner Fritz
Head of Investor Relations

afritz@gruma.com
+52.81.8399.3324

DG

Desiree Gómez
Investor Relations Senior Analyst

desireeg561@gruma.com
+52.81.8399.3349

Thank you.